June 20, 2023

RCE Monthly Informational Call

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Agenda

• How will Exchange Work under TEFCA?
• What are the TEFCA Components?
• Status Updates
  » Onboarding & Designation
  » Healthcare Operations
  » Public Health
  » TEFCA Facilitated FHIR Implementation Guide Testing
  » Common Agreement v2
  » QTF v2
• Questions & Answers
How will exchange work under TEFCA?

ONC defines overall policy and certain governance requirements.

RCE provides oversight and governing approach for QHINs.

Qualified Health Information Networks (QHINs) connect directly to each other to facilitate nationwide interoperability.

Each QHIN connects Participants, which connect Subparticipants.
TEFCA Components

- Trusted Exchange Framework
- Common Agreement
- Standard Operating Procedures
- QHIN Technical Framework
- QHIN Onboarding
- Metrics
- Governing Approach
Onboarding & Designation
QHIN Application and Onboarding & Designation

Letters of Intent
- Inactive – 5
- Active – 3

Completeness Review
- 0

Applications Accepted
- 1

Partner Testing
- 0

Conformance Testing
- 6

Completed Project Plan
- 0

Designation
- 0

Submitting Application
- 0

Definitive Review
- 0
Payment & Healthcare Operations
Payment & Health Care Operations SOPs

- Collect stakeholder input to inform the first version of the TEFCA Payment & Health Care Operations Exchange Purpose Implementation SOPs to be published in 2023.

<table>
<thead>
<tr>
<th>Date</th>
<th>Activity</th>
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<tbody>
<tr>
<td>Jul 2022 – Nov 2022</td>
<td>1:1 SME Interviews &amp; Small Group Meetings</td>
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<tr>
<td>Dec 2022</td>
<td>Focus Groups with ONC</td>
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<tr>
<td>Jan 2023- March 2023</td>
<td>Refine Draft SOPs with ONC</td>
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<td>March 2023</td>
<td>Publish SOPs for Stakeholder Comment</td>
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<tr>
<td>July 2023</td>
<td>Publish SOPs for Production</td>
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Two SOPs: Use Case Definitions

- **Health Care Operations: Limited** means any of the following activities to the extent permitted by Applicable Law and the Common Agreement:
  - Conducting quality assessment and improvement activities, including outcomes evaluation and development of clinical guidelines, provided that the obtaining of generalizable knowledge is not the primary purpose of any studies resulting from such activities; patient safety activities (as defined in 42 CFR 3.20); population-based activities relating to improving health or reducing health care costs, protocol development, case management and care coordination, contacting of health care providers and patients with information about treatment alternatives; and related functions that do not include treatment

- **Payment: Risk Adjustment** means the following:
  - Risk adjusting amounts due based on individual and/or enrollee health status and demographic characteristics.
Stakeholder Input

• General support for proposed HCO: Limited definition
• General unease with Risk Adjustment definition
• Split feedback regarding expanding use case definitions versus providing further specificity
• Consideration for entities that serve both payer and provider functions
• Align with ONC NPRM to move to USCDI v3
• General support for waiting for FHIR to require responses
• Additional clarity requested on "on Behalf of" entities
• Add more specificity to purpose of use codes
Public Health Implementation SOP
Public Health Exchange Purpose

- Initial public health agency input group completed – final review of Public Health Educational Document

- Kicked off a drafting team to develop the PH Exchange Purpose Implementation SOP – June 1, 2023 – August 2023

- Plan to collect additional stakeholder feedback on draft
TEFCA Facilitated FHIR Implementation Guide Testing
• TEFCA Facilitated FHIR Implementation Guide Testing
  » HL7 FHIR Connectathon
    - May 6-7 - New Orleans, Louisiana
    - Nine Organizations participated:
      • CareEvolution, eClinicalWorks, eHealth Exchange, EMR Direct, Evernorth, Health Gorilla, Infor, MEDITECH, Surescripts
    - Continued validation
      • UDAP and TEFCA extension requirements
      • RCE Directory submission/queries
      • Defined clinical scenarios
    - Further clarity of extensions, and simplification of document and references
    - Clarification around certificates
Common Agreement and QHIN Technical Framework v2
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<th>Activity</th>
<th>Targeted timeline</th>
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<tr>
<td>TEFCA Task Group with QTF subgroup</td>
<td>Early Q4 2023</td>
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<tr>
<td>Publish drafts for stakeholder feedback</td>
<td>Late Q4 2023</td>
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<tr>
<td>Publish final CA v2 and QTF v2</td>
<td>Q1 2024</td>
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Educational Resources

Resources

- Common Agreement v. 1
- QHIN Technical Framework
- FHIR® Roadmap for TEFCA
- Standard Operating Procedures
- QHIN Application
- Communication Protocols
- User’s Guide
- Benefits of TEFCA by Stakeholder Factsheets
- FAQs

https://rce.sequoiaproject.org/tefca-and-rce-resources/

Additional Resources:
https://www.healthit.gov/tefca

All Events Registration and Recordings: https://rce.sequoiaproject.org/community-engagement/

Upcoming Monthly Informational Call:
Tuesday, July 18 | 12:00 – 1:00 p.m. ET
Questions & Answers

For more information: rce.sequoiaproject.org