



ONC
TEFCA
RECOGNIZED
COORDINATING
ENTITY

TEFCA Cross Reference Resource

January 19, 2024

Draft for Public Stakeholder Feedback

PURPOSE

The Common Agreement and Participant/Subparticipant Terms of Participation (ToP) incorporate by reference the Standard Operating Procedures (SOPs). The SOPs contain important details that Qualified Health Information Networks™ (QHINs™), Participants, and Subparticipants should understand when they engage in Trusted Exchange Framework and Common AgreementSM (TEFCASM) Exchange activities. This resource is intended to help QHINs, Participants, and Subparticipants understand which SOPs are relevant to which sections of the applicable Framework Agreements. If a section of a Framework Agreement references “an applicable SOP,” the section number may be included in the table below along with the applicable SOP(s). Since the section numbers are different in the Common Agreement and the ToP, there is a column for each in the chart below. If there is no section number in the ToP column, then that SOP is only relevant for QHINs and not Participants and Subparticipants.

Please note that while we strive to maintain accuracy in this resource, it is provided for educational purposes only. This resource should not be solely relied upon by QHINs, Participants, or Subparticipants. It is ultimately a QHIN’s, Participant’s, or Subparticipant’s contractual responsibility to ensure it is compliant with all applicable SOPs regardless of whether they are listed in this resource.

CROSS REFERENCE TABLE

Common Agreement v2 Section	ToP Section	Applicable SOPs
Section 1		
Cybersecurity Council		QHIN Security Requirements for Protection of TEFCA Information
Exchange Purposes (XPs)	Section 1	Exchange Purposes (XPs)
Governance Services	Section 1	QHIN Onboarding & Designation
Participant & Subparticipant	Section 1	Types of Entities that can be a Participant or Subparticipant in TEFCA
Privacy and Security Notice	Section 1	Individual Access Services (IAS) Provider Requirements
Qualified Health Information Network	Section 1	QHIN Onboarding & Designation
RCE Directory Service	Section 1	RCE Directory Service Requirements Policy
TEFCA Exchange	Section 1	Exchange Purposes (XPs)
Section 3.2		Governance Approach Transitional Council TEFCA Governing Council

Common Agreement v2 Section	ToP Section	Applicable SOPs
Section 3.3		Advisory Groups
Section 4.1		QHIN Onboarding & Designation
Section 4.1(i)		Means to Demonstrate U.S. Ownership & Control of a QHIN
Section 4.1(iii)		QHIN Onboarding & Designation
Section 4.1(iv)		QHIN Onboarding & Designation
Section 6.1	Section 2.1	Expectations for Cooperation
Section 7.2	Section 3.2	ONC Access to and Requests for Confidential Information
Section 8.1	Section 4.1	RCE Directory Service Requirements Policy
Section 8.5	Section 4.2	Exchange Purposes (XPs) RCE Directory Service Requirements Policy Delegation of Authority
Section 9.1	Section 5.1	Exchange Purposes (XPs) XP Implementation: IAS Demographic Matched XP Implementation: Health Care Operations (HCO) SubXP-1 XP Implementation: Public Health SubXP-1
Section 9.4	Section 5.4	Exchange Purposes (XPs) XP Implementation: IAS Demographic Matched XP Implementation: HCO SubXP-1 XP Implementation: Public Health SubXP-1
Section 9.5	Section 5.5	IAS Provider Requirements
Section 10.2	Section 6.2	IAS Provider Requirements XP Implementation: IAS Demographic Matched
Section 10.5	Section 6.3	TEFCA Security Incident Reporting
Section 12.1	Section 8.1	QHIN Security Requirements for Protection of TEFCA Information
Section 12.1.2		QHIN Security Requirements for Protection of TEFCA Information
Section 12.1.3		QHIN Security Requirements for Protection of TEFCA Information
Section 12.1.6		QHIN Security Requirements for Protection of TEFCA Information
Section 12.3	Section 8.3	TEFCA Security Incident Reporting TBD
Section 15.1		Dispute Resolution
Section 17.4.1	Section 10.3.1	Suspension by Recognized Coordinating Entity® (RCE™) TBD
Section 18.3	Section 9.4	Exchange Purposes (XPs)